## **ERWIN HYMER GROUP** the leisure experience

# FACTSHEET

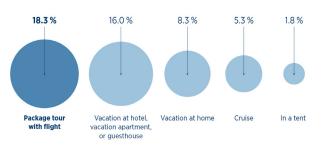
## 12 FACTS ABOUT CARAVANNING IN 2020: A SIGNIFICANT UPTURN

Below are the most important facts of a survey conducted by Customer Research 42 GmbH on behalf of the Erwin Hymer Group. Survey period was between July 29 and August 04, 2020. 3,050 people from Germany, Italy, France, the Netherlands, Sweden, Denmark and Norway were surveyed.

- 1. In the year of the coronavirus crisis, caravanning increased by 20% amongst all types of vacations.
- 2. 50% spent their 2020 summer vacations at home an increase of 70% over the previous year.
- 3. 13% of holidaymakers in Europe spent their summer vacations in a caravan or camper.
- 4. About half of all holidaymakers who were on the road with a motorhome or caravan in 2020 had chosen a different form of vacation the previous year.
- 5. 18% of this year's caravanning vacationers had booked a **flight package tour in 2019**; 16% had booked a stay in an apartment, guesthouse or hotel.



### Switch to Caravanning (2020) by Vacation Type (2019)

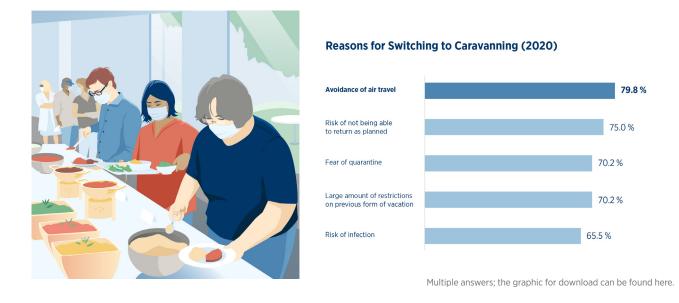


No multiple answers; the graphic for download can be found here.

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6. In favour of switching from a different type of vacation in 2019 to caravanning in 2020, the reasons were avoiding air travel (80%), the fear of not being able to return on schedule (75%) or having to go into quarantine (70%), the coronavirus requirements affecting the previous type of vacation (70%) and the risk of infection (66%).



7. The main reasons for choosing caravanning as an alternative are: the flexibility to travel to different places (52%), the independence of self-determined travel (51%), closeness to nature (47%), a preference for individual rather than mass tourism and the opportunity to try something new (40% in each case).



#### **Main Reasons for Caravanning Vacations**



Multiple answers possible; the graphic for download can be found here.

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8. 43% of all respondents can imagine a caravanning vacation within the next three years.

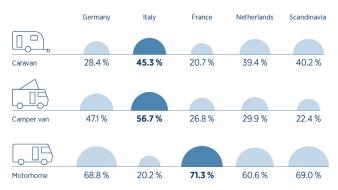


No multiple answers; the graphic for download can be found here.

- 9. In the summer of 2020, vacation destinations moved closer to home. Thus, 26% of holidaymakers preferred vacations in their own country and 20% even in their own region. Those who travelled outside of Europe in 2019 preferred European foreign countries this year. Those who travelled in Europe in 2019 were more likely to stay in their own country in 2020.
- 10. When asked which recreational vehicle they would most likely buy or rent with several possible answers the preferences in European countries would differ. While campers from France (71%), Scandinavia and Germany (69% each) have a clear preference for motorhomes, compact camper vans (57%) and caravans (45%) are the favourites among Italians.



#### **Choice of Recreational Vehicle by Country**



Multiple answers possible; the graphic for download can be found here.